

## Finance and Investment Committee Meeting

Wednesday, June 25, 2025 • *To convene immediately following Audit Committee*

Teleconference Number: 786-635-1003 • Participant Code: 898 0124 2389#

The Westin Lake Mary, Orlando North, 2974 International PKWY, Lake Mary

1. **Approval of Prior Meeting's Minutes**

Chair Knight

- ▲ March 12, 2024 [AI]

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2. **Raymond James Financial Advisor**

Kapil Bhatia

- ▲ Market Update

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3. **Chief Financial Officer Report**

Jennifer Montero

- ▲ 2025 Risk Transfer Program Update
  - 2025 Layer Chart Update
- ▲ Financial Advisory and Investment Consulting Services [AI]
- ▲ Investment Portfolio Update

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**New Business**

Chair Knight

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**Adjourn**

Chair Knight